

# HedgeWorld's ALTERNATIVE REALITY

*A look behind the hedge fund curtain*

What's news around the hedge fund industry for **Wednesday, Oct. 6, 2010**:

[...]

**Lutetia Capital** thinks the current merger and acquisition climate favors acquisitions of companies like Tiffany and Mead Johnson Nutrition, Dow Jones Newswires reports. *“Big food producers like Danone SA and Nestlé SA are investing in healthy food and aggressively expanding into emerging markets,” said Lutetia Capital’s portfolio manager, Fabrice Seiman. ‘Mead Johnson is an attractive target as it has a huge emerging-market presence—emerging markets account for 60% of its turnover—and is well positioned in the attractive baby-food segment.’*

*He added that Tiffany’s global retail network would be an invaluable asset.”*

[...]